

Date: June 17, 2024

To,

National Stock Exchange of India Limited "Exchange Plaza", C-1, Block – G Bandra – Kurla Complex Bandra (East), Mumbai – 400051 Symbol – SOFTTECH	BSE Limited Floor 25, Phiroze Jeejeebhoy Towers Dalal Street, Mumbai – 400001 Scrip Code: 543470
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Dear Sir/Madam,

Subject: Submission of information under Regulation 29(2) of SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Please find enclosed herewith, the disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of shareholding in SoftTech Engineers Limited.

This is for your information and records.

Thanking You,

Yours Faithfully

For and on behalf of Covisible Solutions India Private Limited

Priti Gupta
Director



Encl.: as above

CC:

The Compliance officer:

SoftTech Engineers Limited

SoftTech Towers,

S NO 1/1A/7 8 15 16 17

Plot No. B,C,D, 1-Baner,

Opp. Royal Enfield Showroom, Baner Road, Pune: 411045

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compliance@softtech-engr.com

investors@softtech-engr.com

ANNEXURE – 2

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	SoftTech Engineers Limited		
Name(s) of the seller/acquirer and Persons Acting in Concert (PAC) with the acquirer	Seller M/s Covisible Solutions India Private Limited Person Acting in Concert Vijay Gupta Priti Vijay Gupta Chirag Vijay Gupta		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of:			
a) Shares carrying voting rights			
- Seller			
M/s Covisible Solutions India Private Limited	2,67,538	2.09%	2.09%
- PACs			
Vijay Gupta	36,81,234	28.72%	28.72%
Chirag Vijay Gupta	94,400	0.74%	0.74%
Priti Vijay Gupta	64,700	0.50%	0.50%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	41,07,872	32.04%	32.04%

Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold			
- Seller			
M/s Covisible Solutions India Private Limited	2,50,000	1.95%	1.95%
PACs			
Vijay Gupta	12,50,000	9.75%	9.75%
(separate disclosure for disposal of shares by Mr. Vijay Gupta is being given to exchanges.)			
Chirag Vijay Gupta	NIL	NIL	NIL
Priti Vijay Gupta	NIL	NIL	NIL
b) VRs acquired /sold otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	NIL	NIL
d) Shares encumbered / invoked/released by the acquirer	NIL	NIL	NIL
e) Total (a+b+c+/-d)	15,00,000	11.70%	11.70%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights			
- Seller			
M/s Covisible Solutions India Private Limited	17,538	0.14%	0.14%
- PACs			
Vijay Gupta	24,31,234	18.97%	18.97%
Chirag Gupta	94,400	0.74%	0.74%
Priti Gupta	64,700	0.50%	0.50%
b) Shares encumbered with the acquirer	NIL	NIL	NIL
c) VRs otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
e) Total (a+b+c+d)	26,07,872	20.35%	20.35%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off- marker sale		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	13 th June, 2024		

Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 12,81,91,400 (Rupees Twelve Crore Eighty One Lakhs Ninety One Thousand Four Hundred Only) divided into 1,28,19,140 (One Crore Twenty Eight Lakhs Nineteen Thousand One Hundred Forty) Equity Shares of Rs. 10/- (Rupees Ten Only) each.
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 12,81,91,400 (Rupees Twelve Crore Eighty One Lakhs Ninety One Thousand Four Hundred Only) divided into 1,28,19,140 (One Crore Twenty Eight Lakhs Nineteen Thousand One Hundred Forty) Equity Shares of Rs. 10/- (Rupees Ten Only) each.
Total diluted share/voting capital of the TC after the said acquisition/sale	*Rs. 12,81,91,400 (Rupees Twelve Crore Eighty One Lakhs Ninety One Thousand Four Hundred Only) divided into 1,28,19,140 (One Crore Twenty Eight Lakhs Nineteen Thousand One Hundred Forty) Equity Shares of Rs. 10/- (Rupees Ten Only) each. <i>*Note: Paid up capital is taken into consideration on the basis of latest available shareholding pattern of the company, immediately preceding the starting date of sale of shares.</i>

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

Yours Faithfully
For and on behalf of Covisible Solutions India Private Limited


Priti Gupta
Director



Place: Pune

Date: 17.06.2024
